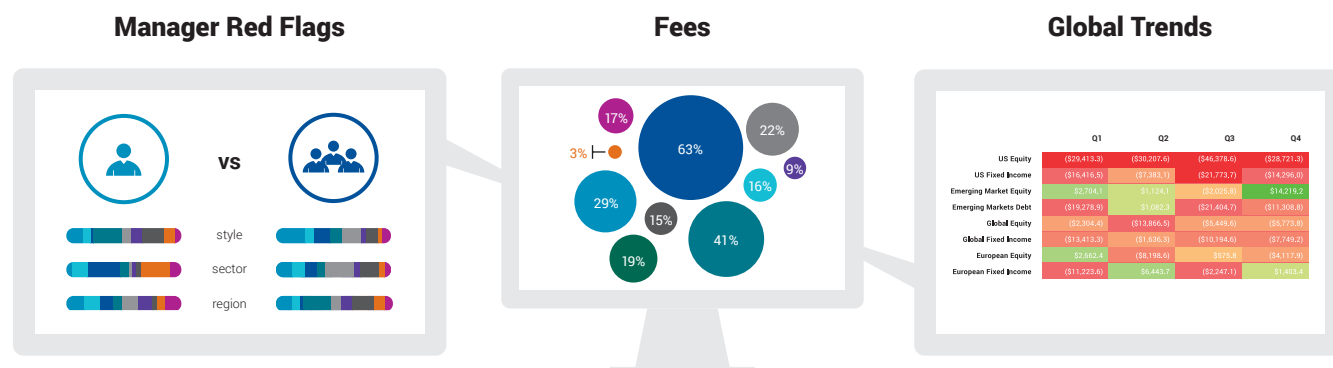


Transform data into actionable intelligence with

STRATEGIC INTELLIGENCE SERVICES FROM EVESTMENT

More data means greater transparency and, ultimately, better decisions. It's simple, but sometimes not so simple. Making full use of available data requires internal resources and expertise to slice it, interpret and synthesize it, then draw insights for decision making. Many institutional investors are already stretched thin with reporting requirements and struggle with the next step of transforming data into actionable intelligence. That's why we created eVestment Strategic Intelligence Services: **To do it for you.**



SAMPLE SERVICES

Manager scorecards.

Bespoke scorecards to evaluate your current manager roster or other managers of interest, based on the criteria you deem important, from discipline around their stated investment philosophies to performance relative to your expectations. The scorecard view provides quick insight and apples-to-apples comparisons so you and your stakeholders can base decisions on one set of clear data points.

Fees benchmarking.

Most institutional investors have clear line-of-sight into the asset management fees they pay. What's considerably less transparent, without eVestment data, is whether those fees are in line with the actual fees other investors have negotiated. Investors use our custom benchmarking to validate their fee negotiation process, understand fee trends and approach future fee negotiations equipped with data.

Quarterly manager monitoring.

Our approach to quarterly manager monitoring leverages best practices gleaned from our global network of over 750 of the most respected institutional investors in the world. We get behind headline metrics for greater transparency into performance relative to the larger universe of peer managers. Importantly, we also flag risk factors at the firm and strategy level – from people changes to significant changes in AUM.

Who we are

Our team offers more than expert knowledge of eVestment data and tools. [Senior consultants with real-world experience in prior roles as investment analysts](#) oversee all engagements.

How to engage us

eVestment Strategic Intelligence Services can be engaged on a [per-project or an hourly basis](#).